

GET \$50 WHEN YOU REFER A SENTRY INSURANCE ASSOCIATE OR FAMILY MEMBER

EXISTING MEMBER INFORMATION

Your First & Last Name: _____

Your Member # _____

Name of Person Referred: _____

Relationship to you: Family Member Sentry Insurance Associate

Program Requirements

- Any Sentry Credit Union member can participate in the “Refer-a-Friend” program except associates of Sentry Credit Union.
- In order to receive a reward, the person making the referral must complete the “Refer-a-Friend” form and return the upper half to Sentry Credit Union. By participating in the program, both the member who makes the referral and the person referred agree to the terms of this program.
- Friend means Sentry Insurance associate or immediate family member. An immediate family member means an associate or retiree's spouse, parent, siblings, children, grandparent, grandchildren and nieces and nephews, including all steps and spouses of the above.
- The person referred cannot have had an ownership interest in a deposit account with Sentry Credit Union within 12 months of the referral.
- The persons referred must be 18 years or older, qualify for membership, and meet all other requirements for opening a share and checking account.
- The person you referred must agree to the terms and conditions of the program and open a share and checking account with Sentry Credit Union no later than March 31, 2020. The person who is referred must also have a monthly cumulative direct deposit of \$250.00 and enroll in both online banking and e-statements at sentrycu.org during the 60-day period following account opening. The checking account must not be overdrawn at any time during the first 60 calendar days after the account is opened. (This is called the qualification period).
- The referral reward will be deposited to the share account of both participants with 10 business days of the end of the qualification period.
- The maximum reward paid to persons making the referral will not exceed \$500.00.
- If more than one person has made a referral, the first referrer to return their “Refer-a-Friend” form to Sentry Credit Union will be paid the reward.
- You will not be notified if a person does not qualify for membership, does not meet the minimum age requirements, or does not otherwise fulfill the requirements of the program.
- Rewards earned will be included on the member's annual 1099-INT for IRS reporting.
- By participating in the program, each person waives all rights of privacy and confidentiality relating to their status as a Sentry Credit Union member, and releases Sentry Credit Union and its employees from all liability in this respect. The referred person authorizes Sentry Credit Union to disclose their program status to the referrer.
- All accounts under this “Refer-a-Friend” program must be opened no later than March 31, 2020.

GET \$25 WHEN YOU OPEN A SHARE AND CHECKING ACCOUNT WITH SENTRY CREDIT UNION

PERSON REFERRED INFORMATION

Member Who Referred You: _____

Your First and Last Name: _____

Daytime phone: _____

Program Requirements

- Any Sentry Credit Union member can participate in the “Refer-a-Friend” program except associates of Sentry Credit Union.
- In order to receive a reward, the person making the referral must complete the “Refer-a-Friend” form and return the upper half to Sentry Credit Union. By participating in the program, both the member who makes the referral and the person referred agree to the terms of this program.
- Friend means Sentry Insurance associate or immediate family member. An immediate family member means an associate or retiree's spouse, parent, siblings, children, grandparent, grandchildren and nieces and nephews, including all steps and spouses of the above.
- The person referred cannot have had an ownership interest in a deposit account with Sentry Credit Union within 12 months of the referral.
- The persons referred must be 18 years or older, qualify for membership, and meet all other requirements for opening a share and checking account.
- The person you referred must agree to the terms and conditions of the program and open a share and checking account with Sentry Credit Union no later than March 31, 2020. The person who is referred must also have a monthly cumulative direct deposit of \$250.00 and enroll in both online banking and e-statements at sentrycu.org during the 60-day period following account opening. The checking account must not be overdrawn at any time during the first 60 calendar days after the account is opened. (This is called the qualification period).
- The referral reward will be deposited to the share account of both participants with 10 business days of the end of the qualification period.
- The maximum reward paid to persons making the referral will not exceed \$500.00.
- If more than one person has made a referral, the first referrer to return their “Refer-a-Friend” form to Sentry Credit Union will be paid the reward.
- You will not be notified if a person does not qualify for membership, does not meet the minimum age requirements, or does not otherwise fulfill the requirements of the program.
- Rewards earned will be included on the member's annual 1099-INT for IRS reporting.
- By participating in the program, each person waives all rights of privacy and confidentiality relating to their status as a Sentry Credit Union member, and releases Sentry Credit Union and its employees from all liability in this respect. The referred person authorizes Sentry Credit Union to disclose their program status to the referrer.
- All accounts under this “Refer-a-Friend” program must be opened no later than March 31, 2020.